

Sample Bequest Language

You and your advisors may use the following sample language to make a bequest (funds, stocks, insurance policy, property, etc.) to The Wallace Medical Concern:

Legal Name and Address

The Wallace Medical Concern
124 NE 181st Avenue, Suite 103
Portland, OR 97230
Tax ID: 93-0853709

Percentage of Estate

"I give ___% of my estate to The Wallace Medical Concern, a non-profit corporation of the State of Oregon, to be used for general purposes as determined by the Board of Directors."

Fixed Amount

"I give \$_____ (or describe the real or personal property) to The Wallace Medical Concern, a non-profit corporation of the State of Oregon, to be used for general purposes as determined by the Board of Directors."

Residue of Estate (after probate costs and other expenses)

"I give to The Wallace Medical Concern, a non-profit corporation of the State of Oregon, all (or ___%) of the rest, residue and remainder of my estate, to be used for general purposes as determined by the Board of Directors."

Contingent Bequest

"I give \$_____ to (name of beneficiary). If (name of beneficiary) does not survive me, this bequest will lapse and pass to The Wallace Medical Concern, a non-profit corporation of the State of Oregon, to be used for general purposes as determined by the Board of Directors."